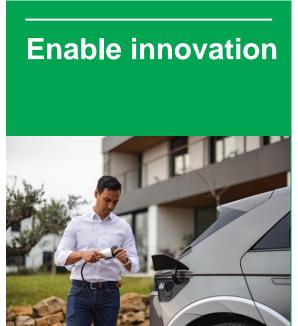




Ensuring Safety in Micro-Mobility



UL Standards & Engagement: Our Objectives







Promote access





Market footprint expands as e-mobility options proliferate

13%

of U.S. adults in ULSE surveys say they **OWN** an e-bike

269%

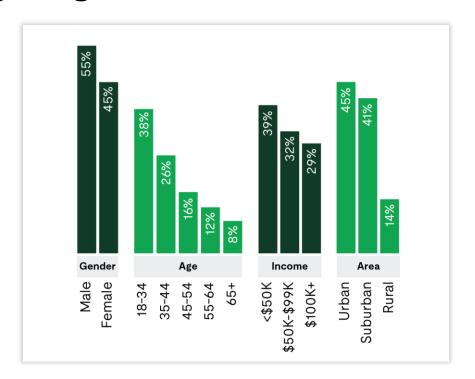
increase in e-bike sales in the U.S. between 2019 and 2022 according to analyst firm Circana 12%

of U.S. adults in ULSE surveys say they **RENT** e-bikes once a month or more often





Portrait of average rider is urban, young, and male



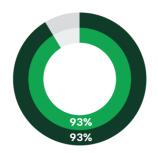




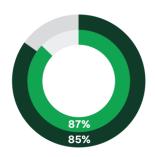
Source: ULSE E-mobility Insights Surveys Jan-April 2024

Buyers are attracted by convenience and cost savings

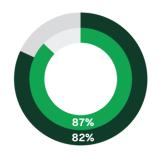
% "Very" + % "Somewhat Important" responses



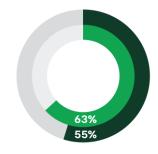
Convenience of charging e-bike or e-scooter at home



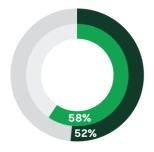
Saving money on gas



Helping the environment



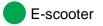
Financial incentive from the gov. such as tax credits or rebates



For work-related tasks (e.g., delivery work through Grubhub, UberEats, Amazon, etc.)







54% of current e-bike and e-scooter owners purchased it to support work-related tasks such as delivery gigs

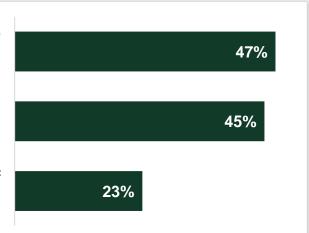


Riders are downplaying the risks

E-mobility users who underestimate the threat of electric shock from damanged or overcharged batteries

E-mobility users who dismiss personal relevance to fire or electric shock risks

Riders who are unaware of electric shock risks from damaged or eoverchanged batteries







Key e-mobility documents in our library

At UL Standards & Engagement, we work with stakeholders to achieve a safer world through standards. There are more than 80 standards developed by ULSE that address lithium-ion battery risks, offering a layer of protection for consumers.

For e-bikes and scooters, **ULSE** has three standards that cover the vehicles and the batteries that power them.



UL 2272
Personal
e-Mobility
Devices



UL 2271 Light Electric Vehicles



UL 2849 **e-Bikes**



Safe behaviors

- Unplug your device when it reaches full charge
- Do not leave your device charging overnight
- Do not block your fire exit when charging your device
- Shop local when buying OR replacing your bike, battery or charger
- Look for the safety certification at each point of the charging ecosystem





Government Initiatives

Incentive Programs

Washington, DC: Financial incentive program that mandates e-bikes eligible for a discounts must meet specific ULSE standards for battery safety *Launched Sept. 19, 2023*

Denver, CO: Instant rebate program that allows qualified e-mobility devices to be certified to specific ULSE safety standards *Launched 2022*

City Legislation

New York City: Local Law 39 prohibits the sale, lease, or rental of e-mobility devices and their batteries that do not meet three ULSE safety standards

Effective as of Sept. 16, 2023

Jersey City: Ordinance 24-023 prohibits the distribution and sale of lithium-ion batteries for emobility devices that are not listed and labeled by UL

Adopted April 2024



Questions?

Jennifer Bradley Sr. Manager, Partnerships







